

FINANCIAL HIGHLIGHTS

Tsubakimoto Chain Co. and Consolidated Subsidiaries
Years ended March 31, 1998 and 1997

	Millions of Yen		Thousands of U.S. Dollars
	1998	1997	1998
Net sales	¥128,298	¥127,231	\$ 971,955
Operating income	6,435	6,374	48,750
Net income	2,709	3,280	20,523
Per share* (yen and dollars):			
Net income	¥14.08	¥17.04	\$0.107
Cash dividends	6.00	6.00	0.045
Total assets	¥147,668	¥145,268	\$1,118,697
Shareholders' equity	64,989	63,516	492,340

Note: The U.S. dollar amounts in this annual report have been calculated from yen amounts, for convenience only, at the exchange rate of ¥132 to \$1, the approximate exchange rate at March 31, 1998.

* The effective par value per share is ¥50.

