

August 4, 2015

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Code number: 6371
Stock exchange listings: Tokyo
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Revision of Business Results Forecast

In light of recent trends in business results, the Company revised the forecast of business results that it announced on May 8, 2015, as follows.

1. Revised forecast for consolidated operating results

(1) Revised figures of the outlook for non-consolidated operating results (cumulative) for the six months ending September 30, 2015 (April 1, 2015 to September 30, 2015)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previously announced forecast (A) (announced May 8, 2015)	Millions of yen 41,800	Millions of yen 4,000	Millions of yen 8,000	Millions of yen 6,600	Yen 35.28
Revised forecast (B)	41,800	4,000	10,600	8,900	47.57
Increase / Decrease (B – A)	—	—	2,600	2,300	—
Percentage increase / decrease (%)	—	—	32.5	34.8	—
(reference) Previous period (6 months ended September 30, 2014)	40,980	3,701	7,429	5,803	31.02

(2) Revised figures of the outlook for non-consolidated operating results for the 12 months ending March 31, 2016 (April 1, 2015 to March 31, 2016)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previously announced forecast (A) (announced May 8, 2015)	Millions of yen 84,600	Millions of yen 8,500	Millions of yen 13,700	Millions of yen 10,500	Yen 56.12
Revised forecast (B)	84,600	8,500	16,300	12,800	68.42
Increase / Decrease (B – A)	—	—	2,600	2,300	—
Percentage increase / decrease (%) (reference)	—	—	19.0	21.9	—
Previous period (12 months ended March 31, 2015)	84,637	8,409	13,557	10,227	54.66

2. Reason for Revision

Non-consolidated ordinary income and net income for the six months ending September 30, 2015 and for 12 months ending March 31, 2016 are expected to exceed our previous outlook. This will be a result of the effects of the increase of dividends received from Company affiliates.

* The figures of the above business results forecast are based on the Company's assessment of information available as of the date of this announcement. Actual business results may differ from forecast figures for various reasons