

February 12, 2010

Name of the company: Tsubakimoto Chain Co.
Code number: 6371
Stock exchange listings: Tokyo, Osaka
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Revision of Business Results Forecast

In light of recent trends in business results, the Company revised the forecast of business results for the full fiscal year (from April 1, 2009, to March 31, 2010), announced on November 11, 2009, as shown below.

1. Revised outlook for consolidated operating results for the 12 months ending March 31, 2010

(1) Forecast of Consolidated Operating Results

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A) (announced November 11, 2009)	110,000	1,800	2,000	1,700	9.14
Revised forecast (B)	110,000	3,500	3,800	2,600	13.98
Increase / Decrease (B - A)	—	1,700	1,800	900	—
Percentage increase (%) (reference)	—	94.4	90.0	52.9	—
Previous period (year ended March 31, 2009)	141,517	9,095	9,328	6,188	33.26

(2) Forecast of Nonconsolidated Operating Results

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A) (announced November 11, 2009)	60,000	(400)	1,300	1,200	6.45
Revised forecast (B)	60,000	900	2,700	2,100	11.29
Increase / Decrease (B - A)	—	1,300	1,400	900	—
Percentage increase (%) (reference)	—	—	107.7	75.0	—
Previous period (year ended March 31, 2009)	77,611	2,465	4,361	2,374	12.76

3. Reason for Revision

The effect of measures that the Tsubaki Group is making a concerted effort to advance, such as cost reductions through expense reductions and improvements in productivity, surpassed targets. As a result, operating income, ordinary income, and net income are expected to exceed the previous outlook.

* The figures of the above business results forecast are based on the Company's assessment of information available as of the date of this announcement. Actual business results may differ from forecast figures for various reasons