
Data Summary

Movement of Order Acceptance and Backlog (consolidated basis)

(Yen, millions)

	[Fiscal year]		[Quarter]								
	FYE 2011	FYE 2012 1Q Total	FYE 2011				FYE 2012				
			1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
(Order acceptance)											
Chain	47,899	13,297	11,513	11,629	12,275	12,480	13,297	0	0		
P.T.U.C [※]	20,217	5,504	4,837	5,133	5,170	5,076	5,504	0	0		
Automotive	42,742	9,052	10,684	10,921	10,746	10,391	9,052	0	0		
Materials Handling	25,673	5,860	3,524	8,614	5,084	7,729	5,860	0	0		
Other	1,897	473	530	427	524	415	473	0	0		
Total	138,431	34,187	31,090	36,726	34,521	36,093	34,187	0	0		
(Backlog)											
Chain	7,041	7,695	6,465	6,244	6,525	7,041	7,695	0	0		
P.T.U.C [※]	2,748	2,834	2,597	2,745	2,762	2,748	2,834	0	0		
Automotive	754	690	615	639	792	754	690	0	0		
Materials Handling	11,693	12,062	10,596	11,801	11,720	11,693	12,062	0	0		
Other	160	214	232	168	213	160	214	0	0		
Total	22,398	23,497	20,507	21,601	22,015	22,398	23,497	0	0		
(Order acceptance)											
Chain	—	15.5%	—	—	—	—	15.5%	0.0%	0.0%		
P.T.U.C [※]	—	13.8%	—	—	—	—	13.8%	0.0%	0.0%		
Automotive	—	(15.3%)	—	—	—	—	(15.3%)	0.0%	0.0%		
Materials Handling	—	66.3%	—	—	—	—	66.3%	0.0%	0.0%		
Other	—	(10.7%)	—	—	—	—	(10.7%)	0.0%	0.0%		
Total	—	10.0%	—	—	—	—	10.0%	0.0%	0.0%		
(Backlog)											
Chain	—	19.0%	—	—	—	—	19.0%	0.0%	0.0%		
P.T.U.C [※]	—	9.1%	—	—	—	—	9.1%	0.0%	0.0%		
Automotive	—	12.2%	—	—	—	—	12.2%	0.0%	0.0%		
Materials Handling	—	13.8%	—	—	—	—	13.8%	0.0%	0.0%		
Other	—	(7.7%)	—	—	—	—	(7.7%)	0.0%	0.0%		
Total	—	14.6%	—	—	—	—	14.6%	0.0%	0.0%		

※P.T.U.C : Power Transmission Units and Components

※Starting with the first quarter, the quarter under review, the Group has changed its reporting segments. The previous segments were the Power Transmission Products segment and the Materials Handling Systems segment. The new segments will consist of the following four segments: Chains, Power Transmission Units and Components, Automotive Parts, and Materials Handling Systems. Comparisons with results from the previous year are not listed due to the change in segments.

Movement of Order Acceptance and Backlog (consolidated basis)

(Yen, millions)

	[Fiscal year]			[Quarter]			
	FYE 2008	FYE 2009	FYE 2010	FYE 2010			
				1Q	2Q	3Q	4Q
(Order acceptance)							
Power Transmission [※]	134,313	108,897	92,517	19,807	21,369	25,068	26,273
Materials Handling [※]	35,963	25,829	19,645	2,882	6,944	3,117	6,702
Total	170,276	134,727	112,163	22,689	28,313	28,186	32,975
(Backlog)							
Power Transmission [※]	13,943	9,164	9,790	9,478	9,030	10,029	9,790
Materials Handling [※]	14,547	12,686	11,889	11,275	13,486	12,190	11,889
Total	28,491	21,850	21,680	20,753	22,516	22,219	21,680
(Order acceptance)	(Percent growth year on year)						
Power Transmission [※]	8.3%	(18.9%)	(15.0%)	(41.2%)	(31.9%)	(3.4%)	47.0%
Materials Handling [※]	20.8%	(28.2%)	(23.9%)	(53.2%)	(20.1%)	(32.8%)	5.6%
Total	10.7%	(20.9%)	(16.7%)	(43.1%)	(29.3%)	(7.9%)	36.2%
(Backlog)	(Percent growth year on year)						
Power Transmission [※]	2.2%	(34.3%)	6.8%	(37.0%)	(33.9%)	(10.3%)	6.8%
Materials Handling [※]	22.2%	(12.8%)	(6.3%)	(24.7%)	3.7%	(1.5%)	(6.3%)
Total	11.5%	(23.3%)	(0.8%)	(30.8%)	(15.6%)	(5.7%)	(0.8%)

※Power Transmission : Power Transmission Products Segment
 Materials Handling : Materials Handling Systems Segment

Breakdown of Overseas Sales

(Yen, millions)

	[Fiscal year]			[Half year]			
	FYE 2010	FYE 2011	FYE 2012	FYE2011		FYE2012	
				1H	2H	1H	2H
(Consolidated sales)	112,759	138,243		68,270	69,973		
U. S. A	18,190	22,598		10,563	12,035		
Europe	5,554	10,626		5,860	4,766		
Asia / Oceania	12,974	20,104		9,865	10,239		
Other areas*	2,191	4,066		1,891	2,175		
Total of overseas sales	38,911	57,395		28,181	29,214		
Total of domestic sales	73,848	80,848		40,089	40,759		
(Percent, sales by region)							
U. S. A	16.1%	16.3%		7.6%	8.7%		
Europe	4.9%	7.7%		4.2%	3.4%		
Asia / Oceania	11.5%	14.5%		7.1%	7.4%		
Other areas*	1.9%	2.9%		1.4%	1.6%		
Percent, all overseas sales	34.5%	41.5%		20.4%	21.1%		
(Percent growth year on year)							
U. S. A	—	24.2%		—	—		
Europe	—	91.3%		—	—		
Asia / Oceania	—	55.0%		—	—		
Other areas*	—	85.6%		—	—		
Total of overseas sales	—	47.5%		—	—		
Total of domestic sales	—	9.5%		—	—		

* include Canada

Breakdown of Overseas Sales

(Yen, millions)

	[Fiscal year]			[Half year]	
	FYE 2008	FYE 2009	FYE 2010	FYE2010	
				1H	2H
(Consolidated sales)	167,202	141,517	112,759	50,503	62,256
North America*	35,673	23,794	19,863	8,946	10,917
Europe	10,744	7,956	5,554	2,695	2,859
Asia / Oceania	15,278	17,227	12,974	5,292	7,682
Other areas	923	472	518	210	308
Total of overseas sales	62,621	49,450	38,911	17,145	21,766
Total of domestic sales	104,581	92,067	73,848	33,358	40,490
(Percent, sales by region)					
North America*	21.3%	16.8%	17.6%	17.7%	17.5%
Europe	6.4%	5.6%	4.9%	5.3%	4.6%
Asia / Oceania	9.1%	12.2%	11.5%	10.5%	12.3%
Other areas	0.6%	0.3%	0.5%	0.4%	0.5%
Percent, all overseas sales	37.5%	34.9%	34.5%	33.9%	35.0%
	(Percent growth year on year)			(Percent growth year on year)	
North America*	23.7%	-33.3%	-16.5%	-37.9%	16.4%
Europe	8.9%	-25.9%	-30.2%	-48.3%	4.2%
Asia / Oceania	-5.2%	12.8%	-24.7%	-48.1%	9.3%
Other areas	-73.2%	-48.9%	9.7%	23.5%	2.0%
Total of overseas sales	7.5%	-21.0%	-21.3%	-42.8%	11.9%
Total of domestic sales	7.3%	-12.0%	-19.8%	-35.9%	1.2%

* include Canada

Segment Information (by business group)

(Yen, millions)

	[Fiscal year]		[Quarter]									
	FYE 2011	FYE 2012 1Q Total	FYE2011				FYE2012					
			1Q	2 Q	3 Q	4 Q	1Q	2 Q	3 Q	4 Q		
(Sales)												
Chain	48,262	12,912	11,528	12,035	12,265	12,434	12,912					
P.T.U.C*	20,061	5,500	4,554	5,053	5,267	5,186	5,500					
Automotive	43,303	9,115	11,383	10,896	10,594	10,429	9,115					
Materials Handling	26,340	5,502	5,374	7,216	5,933	7,816	5,502					
Other	2,689	629	626	701	685	676	629					
(Operating profit)												
Chain	2,780	796	625	693	1,014	448	796					
P.T.U.C*	2,065	749	388	553	656	467	749					
Automotive	5,382	639	1,782	1,244	1,333	1,022	639					
Materials Handling	215	(65)	(464)	236	46	396	(65)					
Other	173	21	39	39	55	40	21					
(Operating profit, percent)												
Chain	5.8%	6.2%	5.4%	5.8%	8.3%	3.6%	6.2%					
P.T.U.C*	10.3%	13.6%	8.5%	10.9%	12.5%	9.0%	13.6%					
Automotive	12.4%	7.0%	15.7%	11.4%	12.6%	9.8%	7.0%					
Materials Handling	0.8%	—	—	3.3%	0.8%	5.1%	—					
Other	6.5%	3.5%	6.2%	5.6%	8.0%	5.9%	3.5%					

*P.T.U.C : Power Transmission Units and Components

Segment Information (by business group)

(Yen, millions)

	[Fiscal year]			[Quarter]			
	FYE 2008	FYE 2009	FYE 2010	FYE2010			
				1Q	2 Q	3 Q	4 Q
(Sales)							
Power Transmission [※]	135,225	115,001	93,212	19,796	22,106	24,426	26,884
Materials Handling [※]	33,097	27,764	20,434	4,314	4,731	4,415	6,974
Other	2,348	2,135	1,341	448	288	303	302
(Operating profit)							
Power Transmission [※]	19,429	11,171	7,291	490	1,154	2,580	3,067
Materials Handling [※]	3,950	1,737	200	(123)	70	(102)	355
Other	240	209	132	47	24	39	22
(Operating profit, percent)							
Power Transmission [※]	14.4%	9.7%	7.8%	2.5%	5.2%	10.6%	11.4%
Materials Handling [※]	11.9%	6.3%	1.0%	—	1.5%	—	5.1%
Other	10.2%	9.8%	9.8%	10.5%	8.3%	12.9%	7.3%

※Power Transmission : Power Transmission Products Segment
 Materials Handling : Materials Handling Systems Segment

Segment Information (by region)

(Yen, millions)

	[Fiscal year]					[Quarter]							
	FYE 2008	FYE 2009	FYE 2010	FYE 2011	FYE 2012 1Q Total	FYE2011				FYE2011			
						1Q	2 Q	3 Q	4 Q	1Q	2 Q	3 Q	4 Q
(Sales)													
Japan	130,544	116,292	89,863	108,607	24,556	25,089	27,982	27,355	28,181	24,556	0	0	
North America	36,002	24,098	20,042	24,918	6,627	6,310	5,723	5,489	7,396	6,627	0	0	
Europe	10,070	7,370	5,464	10,966	3,148	2,989	2,942	3,017	2,018	3,148	0	0	
Asia / Oceania	11,966	12,485	9,819	12,972	3,579	3,051	3,218	3,401	3,302	3,579	0	0	
Other areas	327	143	28	72	25	12	20	8	32	25	0	0	
(Operating profit)													
Japan	16,485	10,047	5,504	8,650	1,503	1,689	2,187	2,567	2,207	1,503	0	0	
North America	3,145	861	334	1,077	332	571	239	90	177	332	0	0	
Europe	1,204	467	201	(323)	29	(92)	(72)	122	(281)	29	0	0	
Asia / Oceania	1,997	1,862	1,044	1,685	360	408	442	496	339	360	0	0	
Other areas	41	(10)	(54)	(48)	(12)	(14)	(12)	(13)	(9)	(12)	0	0	
(Operating profit, percent)													
Japan	12.6%	8.6%	6.1%	8.0%	6.1%	6.7%	7.8%	9.4%	7.8%	6.1%	0.0%	0.0%	
North America	8.7%	3.6%	1.7%	4.3%	5.0%	9.0%	4.2%	1.6%	2.4%	5.0%	0.0%	0.0%	
Europe	12.0%	6.3%	3.7%	—	0.9%	—	—	4.0%	—	0.9%	0.0%	0.0%	
Asia / Oceania	16.7%	14.9%	10.6%	13.0%	10.1%	13.4%	13.7%	14.6%	10.3%	10.1%	0.0%	0.0%	
Other areas	12.5%	—	—	—	—	—	—	—	—	—	0.0%	0.0%	

Investment in Plant and Equipment, and R & D Expenses

(Yen, millions)

	[Fiscal year]					[Half year]			
	FYE 2008	FYE 2009	FYE 2010	FYE 2011	FYE 2012 1H	FYE 2011		FYE 2012	
						1H	2H	1H	2H
Capital expenditures	10,225	10,041	3,988	5,807		1,812	3,995		
Depreciation	7,301	7,344	7,390	7,544		3,625	3,919		
Research & Development costs	3,681	3,847	3,543	4,144		2,052	2,092		