



October 31, 2024

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Notice regarding the revision of the business results forecasts

In light of the recent earnings trend, the Company has revised the business results forecasts announced on May 14, 2024 as follows.

1. Revised full-term consolidated results forecast for the fiscal year ending March 31, 2025 (April 1, 2024 – March 31, 2025)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (Note)
Previously released forecast (A) (Released May 14, 2024)	Millions of yen 280,000	Millions of yen 23,000	Millions of yen 24,000	Millions of yen 22,000	Yen 208.86
Revised forecast (B)	274,000	20,000	22,000	20,000	192.25
Increase/(Decrease) (B-A)	(6000)	(3000)	(2000)	(2000)	—
Percentage increase/(decrease) (%)	(2.1)	(13.0)	(8.3)	(9.1)	—
Reference: Previous period results (Fiscal year ended March 31, 2024)	266,812	21,262	23,450	18,551	511.65

(Note) Effective October 1, 2024, the Company split its common shares at a ratio of 1 to 3. Net income per share in the full-term consolidated results forecast for the fiscal year ending March 31, 2025 reflects the effect of the stock split. The net income per share forecast for the fiscal year ending March 31, 2025, not reflecting the stock split, will now be 576.75 yen (the previous forecast was 626.57 yen).

2. Reason for the revision

Net sales, operating income, ordinary income, and net income attributable to parent company shareholders are expected to be lower than the previous forecast figures due to a shortage of this fiscal year's sales in Japan in the Materials Handling Systems Operations, the industry trends of major customers in the Motion Control Operations, and other factors. As a result, we have revised the full-term consolidated results forecast as shown above.

* The above business results forecasts are based on the Company's assessment of information available as of the date of this announcement. Actual results may differ from forecast figures for various reasons.