



October 30, 2026

Company: Tsubakimoto Chain Co.
 Representative: Takatoshi Kimura, President and Representative Director
 (Code No.: 6371, Prime Market of the TSE)
 Inquiries: Yukiko Noguchi
 Manager, Sustainability Strategy Department
 TEL +81 (6) 6441-0054

Notice regarding the revision of the business results forecasts

In light of the recent earnings trend, the Company has revised the business results forecasts announced on May 13, 2026 as follows.

1. Revised full-term consolidated results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (Note)
Previously released forecast (A) (Released May 13, 2026)	Millions of yen 350,000	Millions of yen 25,500	Millions of yen 26,000	Millions of yen 22,000	Yen 218.17
Revised forecast (B)	355,000	26,600	28,000	22,000	217.39
Increase/(Decrease) (B-A)	5,000	1,100	2,000	—	—
Percentage increase/(decrease) (%)	1.4	4.3	7.7	—	—
Reference: Previous period results (Fiscal year ended March 31, 2026)	295,878	21,578	24,804	29,708	295.80

2. Reason for the revision

Due to the yen remaining weaker than initially assumed, as well as the strong performance of the motorcycle-related business in the Mobility segment, net sales, operating income, and ordinary income are expected to exceed the previous forecasts. Accordingly, the Company has revised its full-year consolidated earnings forecasts as stated above.

* The above business results forecasts are based on the Company's assessment of information available as of the date of this announcement. Actual results may differ from forecast figures for various reasons.